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#### 1. Introduction

Telesystem's Business Messaging is powered by Clerk Chat and enables seamless business text messaging. Clerk Chat SMS is a modern communication platform designed to help businesses seamlessly engage with their customers via SMS. This user-friendly service enables businesses to send and receive text messages through a web-based interface, making communication streamlined and efficient.

## 2. Getting Started

Before using Business Messaging, ensure you have:

- A Microsoft Teams account
- Access rights to install apps in MS Teams Contact IT administrator or office 365 admin if you do not have these rights enabled

### 3. Installing Business Messaging in Teams

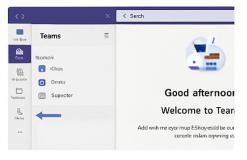
## **Step 1: Open Microsoft Teams**

- Step 2: Click on "Apps" in the left-hand panel
- Step 3: Search for "Clerk Chat"
- Step 4: Click "Add" to install

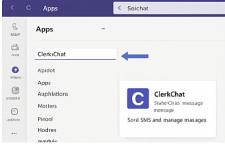
## 4. Accessing Clerk Chat

Once installed, click on the **Clerk Chat icon** in the left navigation bar or within a team channel tab if it was added there.

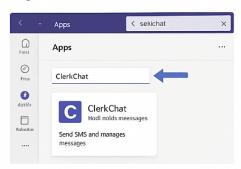
Step 1: Open Microsoft Teams



Step 2: Click on "Apps" in lett hand panel



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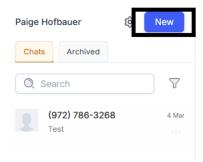
Step 4: Click "Add" to install



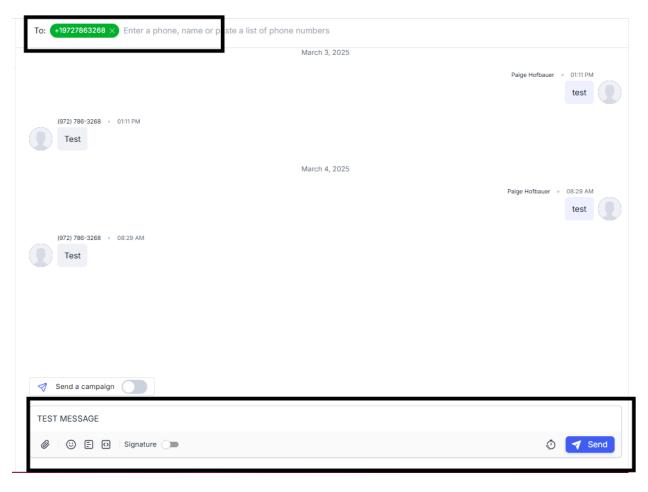
## 5. Sending and Receiving Messages

#### **Start a Conversation**

1. Click New Message



- 2. Type the recipient's phone number
- 3. Compose and send your message



# 6. Managing Contacts

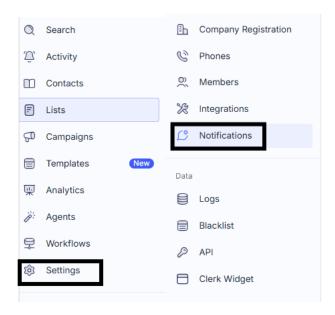
Use the **Contacts** tab to:

Add new external contacts

- Group contacts by category
- View message history

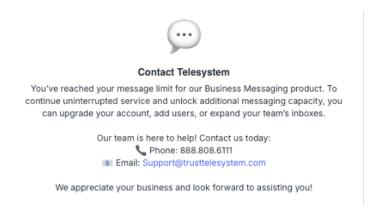
### 7. Notifications and Alerts

- The Clerk Chat app will notify you via Teams when new SMS messages arrive
- You can customize alert tones and pop-ups in Settings



## 8. Business Messaging Free Account

For organizations using the Free package, the 1,000-message monthly limit is shared across all users within the organization under a single pool. If you hit the limit of 1,000 messages, you will receive a notification. If you need to upgrade, please contact support.



# 9. Troubleshooting

**Solution** Issue

Restart Teams and ensure its installed properly Clerk Chat App not loading

Check phone number format Can't send messages

# **Support**

For further help, contact:

Support@trusttelesystem.com